

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, APRIL 1, 2008**, upon the application of **ROMERE PASS ACQUISITION, LLC**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **10-18 Zone, Reservoir A**, in the Grand Bay Field, Plaquemines Parish, Louisiana.

1. To create a single drilling and production unit for the 10-18 Zone, Reservoir A.
2. To establish rules and regulations governing the exploration for and production of oil and gas from said unit.
3. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the unit so created, with each tract sharing in unit production on a surface acreage basis of participation.
4. To consider such other matters as may be pertinent.

The 10-18 Zone, Reservoir A is hereby defined as being that oil and gas bearing zone encountered between the measured depths of 7,990' and 10,162' (electrical log measurements) (7,730' to 9,215' TVD) in the Greenhill Petroleum Corp.-SL 195 "QQ" No. 193 Well, located in Section 10, Township 20 South, Range 19 East.

A plat is available for inspection in the Office of Conservation in **Baton Rouge and Lafayette**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, LA

2/18/08;2/21/08

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.